Safe Harbor Notice

The statements this presentation that are not historical in nature are “forward-looking statements”. These forward-looking statements, which may include statements regarding AUO Corporation’s future of operations, financial condition or business prospects, are subject to significant risks and uncertainties are based AUO Corporation’s current .

Actual results may differ materially from those expressed or implied these forward-looking statements for a variety of including, among things: cyclical nature of our industry; our dependence introducing new products on a timely basis; our dependence growth the demand for our products our ability to compete effectively our ability to successfully expand our capacity our dependence on key personnel general economic political conditions, including those related to TFT-LCD industry; disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict and fluctuations foreign currency exchange rates.

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綜合損益表摘要

單位: 新台幣百萬元

Y		4Q24	3Q24	QoQ	4Q23	Yo
.%	銷貨淨額	68,692	77,748	(11.6%)	63,346	8.4
2%	營業毛利(損)	5,446 *7.9%*	8,454 *10.9%*	(35.6%)	2,134 *3.4%*	155.
3%	營業費用	8,768 *12.8%*	8,764 *11.3%*	0.1%	7,202 *11.4%*	21.8
4%	營業淨利(損)	(3,323) *(4.8%)*	(310) *(0.4%)*	(972.4%)	(5,068) *(8.0%)*	34.4
	本期淨利	[illegible]	[illegible]	[illegible]	[illegible]	
	歸屬於母公司業主	[illegible]	[illegible]	[illegible]	[illegible]	
37.3%	營業淨利 + 折舊攤銷	4,715 6.9%	8,239 10.6%	(42.8%)	3,426 5.4%	

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綜合損益表摘要

單位: 新台幣百萬元

247,964	13.0%		銷貨淨額	280,245
4,610	8.6%	1.9%	425.3%	24,216
	32,682 11.7%	26,572 10.7%	23.0%	營業費用
61.5%	營業淨利(損)		(8,466) (3.0%)	(21,962) (8.9%)
83.2%	本期淨利 歸屬於母公司業主		(3,064)	(18,203)
143.2%	營業淨利 + 折舊攤銷		25,638 9.1%	10,544 4.3%
83.2%	基本每股盈餘 (NT$)[a]		(0.40)	(2.37)

a) 計算基本每股盈餘之當年度加權平均流通在外股數，113年及112年分別為7,668百萬股及7,666百萬股。

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資產負債表摘要

單位: 新台幣百萬元

	4Q24	3Q24	QoQ	4Q23
現金及約當現金	68,447	63,284	8.2%	83,969
存貨	33,811	33,521	0.9%	29,003
短期借款[a]	[illegible]	[illegible]	[illegible]	[illegible]
101,525	長期借款	102,021	108,010	(3.8%)
1.8%	[illegible]	權益總額	[illegible]	156,955
0.5%	383,471	資產總額	392,869	390,380
	44	存貨週轉天數[b]	49	44
	16.8%	淨負債淨值比率[c]	31.2%	33.4%

短期借款係指一年內到期之附息借款。
推算全年之營業成本除以當季平均存貨，再以 天除算而得。
短期借款 長期借款 現金及約當現金 權益總額。

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現金流量表摘要

單[redacted]新台幣百萬元

	4Q24	3Q24	QoQ
營業活動之現金流入(出)	**8,784**	**9,431**	**(647)**
稅前淨利(損)	3,019	(595)	3,614
[illegible]	[illegible]	[illegible]	[illegible]
2,064	營運資金變動	2,970	906
(2,242)	**投資活動之現金流入(出)**	**(6,023)**	**(3,781)**
(1,594)	資本支出	(7,288)	(5,694)
17,318	**籌資活動之現金流入(出)**	**2,631**	**(14,687)**
[illegible]	銀行借款淨變動	[illegible]	[illegible]
6,901	資本公積配發現金	-	(6,901)
13,839	**現金及約當現金增加(減少)數[a]**	**5,162**	**(8,677)**

a) 現金及約當現金增加(減少[redacted]數包含營業活動、投資活動、籌資活動之現金流入(出)，以及匯率影響數。

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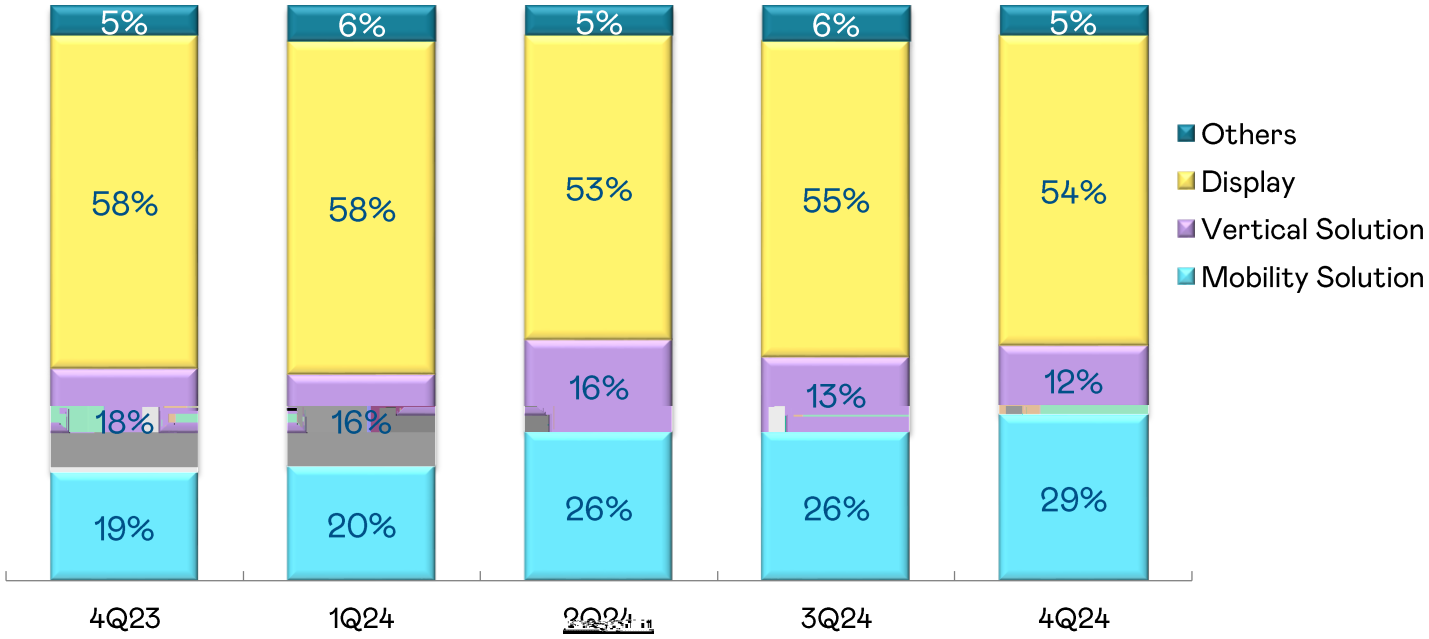
營收分類



- Mobility [redacted]主要提供智慧座艙與移動服務解決方案
- Vertical Solution 垂直場域: 主要提供智慧零售、智慧醫療、智慧教育暨企業、智慧服務、其他工商顯示應用及能源事業等垂直場域解決方案
- Display 顯示技術: [redacted]LED顯屏
- Others 其他: 主要包含達運精密

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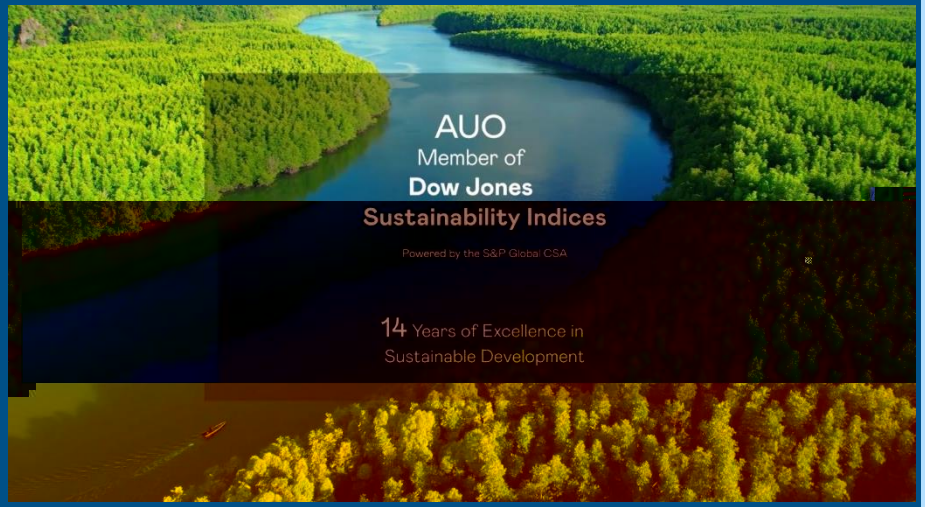
AUO Strategy

ESG Rating Achievements in 2024

Member of **DJSI**



S&P Global

Sustainability 2025

Top 5%

MSCI
ESG **rating A**

Sustainalytics
Low risk

CDP
Climate change
Water security
Leadership

Climate CDP A List 2024

Ranked among
Top 5% in
TWSE
Corporate
governance
evaluation

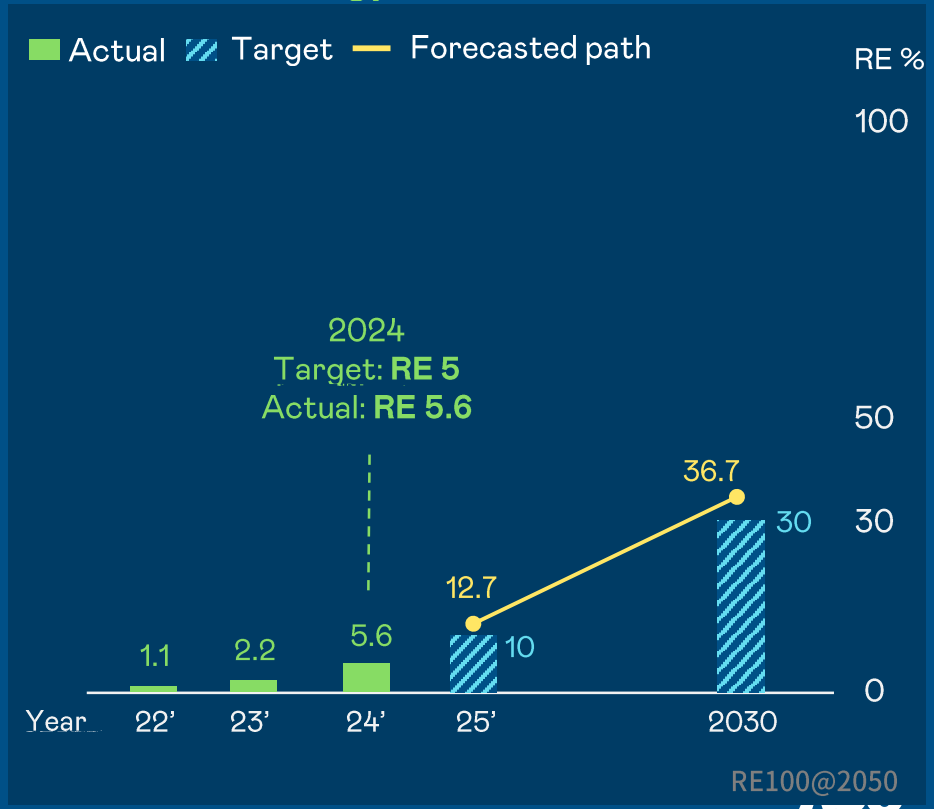
TAIWAN STOCK EXCHANGE

AUO

Carbon Emission & Renewable Energy

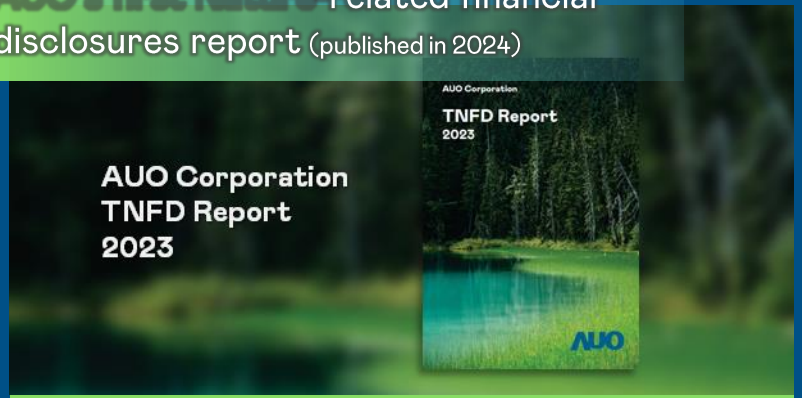
Carbon Emission

Renewable Energy Ratio



Industry Leader:
TNFD & Carbon Neutral Building

AUO's first Nature-related financial disclosures report (published in 2024)



Established an "AUO Biodiversity Policy"

Identify nature dependencies and impacts using scientific methods (LEAP, AR3T).

Evaluate resource allocation to set targets and actions to mitigate risks.

First Taiwan company to achieve carbon neutrality in buildings (achieved in 2024)

By 2030, all AUO office locations in Taiwan achieve carbon neutrality.

AUO GRC building passed the ISO 14068-1:2023 carbon neutrality management verification and achieved 100.

TNFD: The Taskforce on Nature-related Financial Disclosures

AUO

Display Business

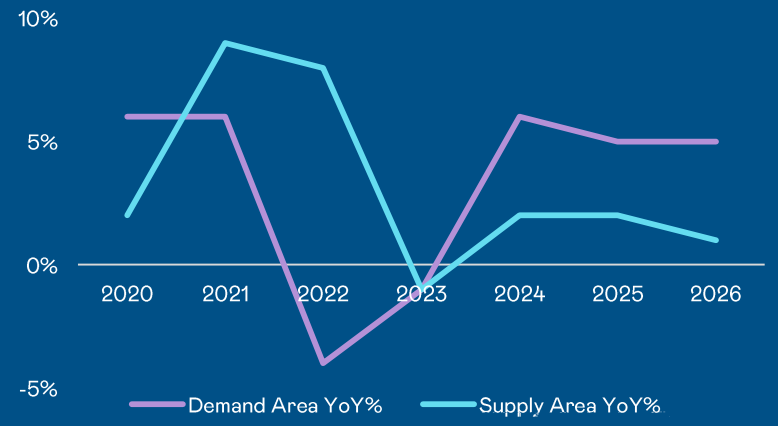
Sustainable Cash Generation

Industry becomes more disciplined. TV size migration and IT recovery propelling 2025 growth.

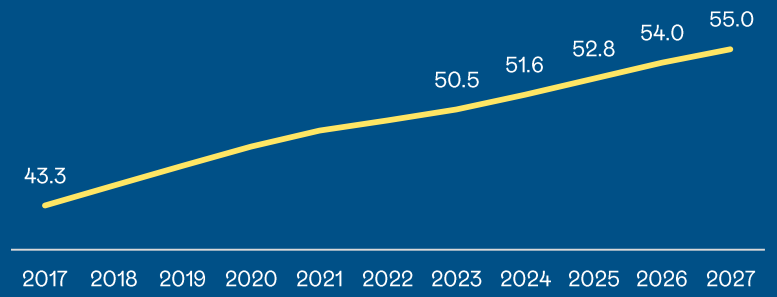
AUO's strategy for Display Business

- Focus on profitability improvement
- Invest in Micro LED and premium products/technologies
- Maximize cash inflow and develop new technologies/products to support the growth of Mobility and Vertical Solutions.

Improving Supply & Demand

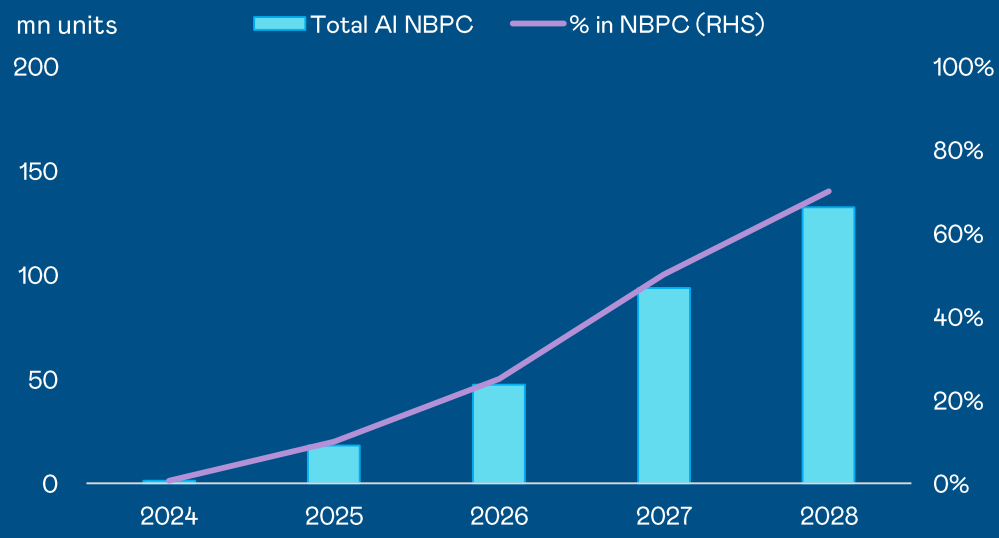


TV Size Migration Continues

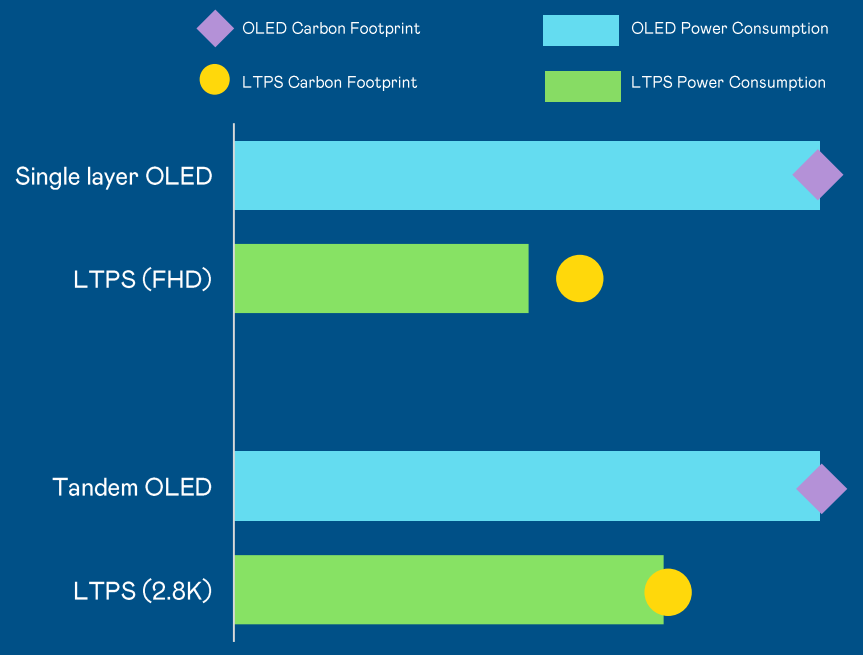


Source: Market research

AI-NB Penetration to Increase



Source: Market research and AUO estimate
Note: AI NBPC refers to NBs with NPU at least 40 TOPS



Source: AUO internal study.
Note: LTPS vs Single layer OLED is based on 13.3" FHD NB panel at OPR 50%
LTPS vs Tandem OLED is based on 13.5" 2.8K NB panel at OPR 50%

AUO x BHTC at CES 2025

Smart Cockpit

Micro LED Display for AFEELA 1

Micro LED Haptifold Display

Morphing Center Control

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Mobility Solution [redacted]

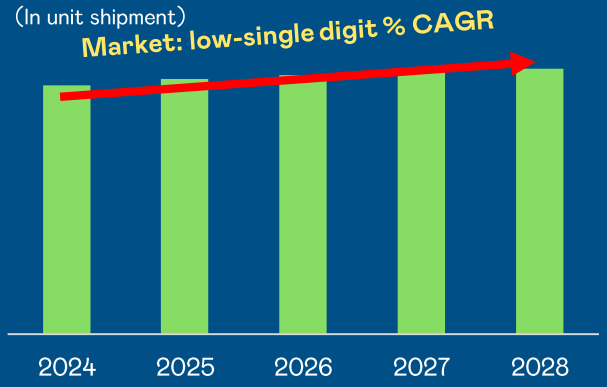
Global automotive shipment reached 80mn units in 2024 (+8% YoY) and is expected to grow slightly in 2025

- Automotive display shipment will grow 3-4% CAGR

AUO's strategy for Mobility Solution

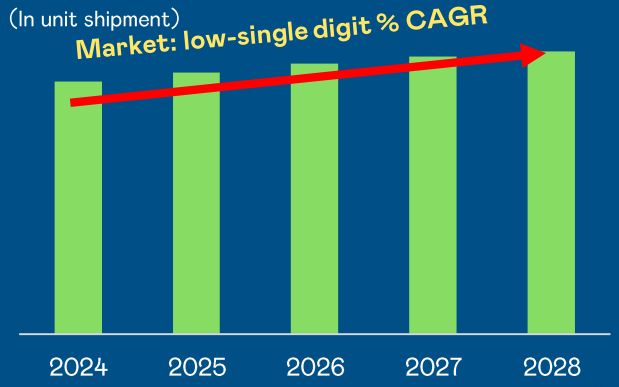
- Offer both tier 1 and tier 2 business solutions; gain share; increase value [redacted]
- Maximize the synergy of AUO x BHTC

Global Automotive Vehicle Outlook



Source: Market Research

[redacted]



Source: Omdia

Vertical Solution

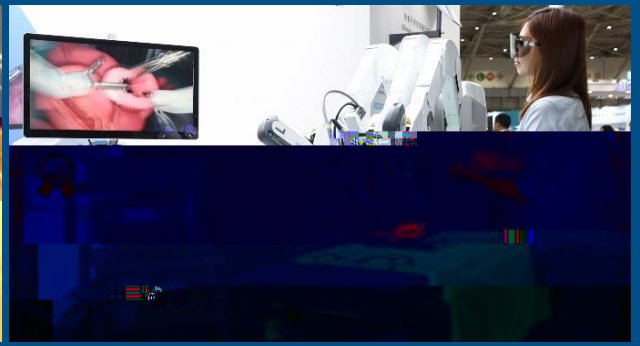
Reduce Volatility, Create Green Opportunities

Higher value-add and better visibility as a Display Centric Total Solution Provider (H/W+S/W)

- Smart Retail
- Smart Healthcare
- Smart Enterprise & Education
- [redacted]

Green Opportunities

- [redacted] Robust growth outlook for Intelligent Service
- Energy business navigating through policy and macro uncertainties

Smart Retail	Smart Healthcare	Smart E&E
		

Q&A

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友達光電股份有限公司及子公司
合併綜合損益表
民國一百一十三年第四季、第三季及民國一百一十二年第四季

(單位：百萬元新台幣(NTD)，每股盈餘及在外流通股數除外)

	113年第四季		113年第三季	112年第四季		
	NTD	%	NTD	NTD	季成長%	年成長%
銷貨淨額	68,692	100.0	77,748	63,346	(11.6)	8.4
營業成本	63,246	92.1	69,294	61,212	(8.7)	3.3
營業毛利(損)	5,446	7.9	8,454		(35.6)	155.2
營業費用	8,768	12.8	8,764	7,202	0.1	
營業淨利(損)	(3,323)	(4.8)	[redacted]	(5,068)	(972.4)	34.4
營業外收入及支出合計	6,342	9.2	(285)	(292)	—	[redacted]
	3,019		(595)	(5,360)	—	[redacted]
[redacted]	(1,232)	(1.8)	(328)	3,953	275.1	—
本期淨利(損)	1,787	2.6	(923)	(1,407)	—	—
其他綜合損益	1,045	1.5	1,091	(2,286)	(4.2)	—
本期綜合損益總額	2,832	4.1	168	(3,693)	1,589.1	—
本期淨利(損)歸屬於:						
母公司業主	1,619	2.4	(926)	(1,510)	[redacted]	—
非控制權益	168	0.2	3	103	6,507.5	63.5
本期淨利(損)	1,787	2.6	(923)	(1,407)	—	[redacted]
本期綜合損益總額歸屬於:						
母公司業主	2,680	3.9	109	(3,729)	2,367.8	—
非控制權益	152	0.2	59	36	157.7	317.9
本期綜合損益總額	2,832	4.1	168	(3,693)	1,589.1	—
基本每股盈餘	0.21		(0.12)	(0.20)		
加權平均流動在外股數(百萬股)	7,668		7,668	7,668		

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友達光電股份有限公司及子公司
合併綜合損益表
民國一百一十三年及一百一十二年一月一日至十二月三十一日
(單位：百萬元新台幣(NTD)，每股盈餘及在外流通股數除外)

	年度比較			
	113年度		112年度	
	NTD	%	NTD	年成長%
銷貨淨額	280,245	100.0	247,964	13.0
營業成本	256,029	91.4	243,354	5.2
營業毛利(損)	24,216	8.6	4,610	425.3
營業費用	32,682	11.7	26,572	23.0
營業淨利(損)	(8,466)	(3.0)	(21,962)	61.5
營業外收入及支出合計	7,861	2.8	280	2,708.0
稅前淨利(損)	(605)	(0.2)	[illegible]	97.2
所得稅利益(費用)	(2,340)	(0.8)	3,531	—
本期淨利(損)	(2,944)	(1.1)	(18,151)	83.8
其他綜合損益	4,154	1.5	(911)	—
本期綜合損益總額	1,210	0.4	(19,062)	—
本期淨利(損)歸屬於:				
母公司業主	(3,064)	(1.1)	(18,203)	83.2
非控制權益	120	0.0	52	129.8
本期淨利(損)	(2,944)	(1.1)	(18,151)	83.8
本期綜合損益總額歸屬於:				
母公司業主	929	0.3	(19,044)	—
非控制權益	281	0.1	(18)	—
本期綜合損益總額	1,210	0.4	(19,062)	[redacted]
基本每股盈餘	(0.40)		[redacted]	
加權平均流動在外股數(百萬股)	7,668		7,666	

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友達光電股份有限公司及子公司
合併現金流量表
民國一百一十三年及一百一十二年一月一日至十二月三十一日

	113年度	112年度
	NTD	NTD
營業活動之現金流量:		
本期稅前淨利(損)	(605)	(21,682)
折舊及攤銷	34,104	32,506
權益法認列之投資損益	(145)	518
營運資金變動	(3,586)	(106)
其它變動	(6,623)	(1,242)
營業活動之淨現金流入(出)	23,145	9,994
投資活動之現金流量:		
取得按公允價值衡量之金融資產	(365)	(355)
處分按公允價值衡量之金融資產	72	75
取得按攤銷後成本衡量之金融資產	(671)	(878)
處分按攤銷後成本衡量之金融資產	629	771
處分採用權益法之投資		
	(26,924)	(26,787)
預收款項增加-處分資產	402	0
對子公司之收購	(13,083)	(86)
其它變動	2,633	3,206
投資活動之淨現金流入(出)	(33,089)	(24,054)
籌資活動之現金流量:		
短期借款增加(減少)	3,138	137
長期借款增加(減少)	(2,370)	24,990
償還可轉換公司債	(382)	
租賃負債本金償還	(766)	(606)
資本公積配發現金	(6,901)	(6,134)
其它變動	(114)	(20)
籌資活動之淨現金流入(出)	(7,395)	18,367
匯率影響數	1,815	(949)
本期現金及約當現金增加(減少)數	(15,523)	3,356
期初現金及約當現金餘額	83,969	80,613
期末現金及約當現金餘額	68,447	83,969

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Tap Into The Possibilities

AUO